

2013

TOWN OF BERRY

ANNUAL REPORT

Elected Officials

Anthony Varda, Chair	798-9999
Jeff Davis, Supervisor	798-0080
Michael Statz, Supervisor	798-4679
Jim Laubmeier, Supervisor	798-1235
Bill Carlson, Supervisor	798-3898

Other Officials

Brenda Kahl, Clerk/Treasurer	767-4152
Orlin Danz, Road Patrolman	444-0359
Accurate Appraisal LLC, Assessor	(800) 770-3927
Dean Eppler, Building Inspector	(800) 422-5220
Brenda Kahl, Fire Warden	767-4152

Plan Commission

Anthony Varda, Chair	798-9999
Jim Laubmeier	798-1235
Chris Upper	798-2286
Steve Richter	577-3076
Carl Evert	767-3445

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	General Fund
Revenues	
Taxes	488,433
Intergovernmental Revenues	177,388
Licenses & Permits	8,734
Charges for Services	43,320
Interest	625
Miscellaneous	5,832
Total Revenues	<u>724,332</u>
Expenditures	
General Government	129,160
Sanitation	60,940
Public Safety	58,541
Health & Human Services	7,910
Parks	2,725
Highways	310,078
Debt Service	123,764
Total Expenditures	<u>693,118</u>
Excess of Revenues Over (Under) Expenditures	<u>31,214</u>
Fund Balance - January 1	<u>199,117</u>
Fund Balance - December 31	<u><u>230,331</u></u>

Long-term debt at January 1, 2013	449,470
Debt retired during year	<u>(114,924)</u>
Long-term debt at December 31, 2013	<u><u>334,546</u></u>

Long-term debt at Dec. 31, 2013 consisted of the following:

\$299,138 promissory note, due August 30, 2015 Far View Road construction, 3.19% interest	150,929
\$21,069 promissory note, due January 19, 2016 Black Earth Fire Dist. Truck, 2.95% Interest	15,802
\$24,889 promissory note, due September 18, 2016 Cross Plains Fire Dist. Truck, 2.29% Interest	18,820
\$139,365 promissory note, due Feb 19, 2019 Cross Plains Fire Dist/EMS Building, 2.00% Interest	109,334
\$46,328 promissory note, due Sept 18, 2019 Black Earth Fire Dist. Truck, 2.54% interest	39,661
Total general obligation debt	<u><u>334,546</u></u>

REVENUES	2013 Actual	2013 Budget	2014 Budget
Taxes			
General Property Taxes	485,233	485,366	516,577
In lieu of tax	3,200	1,000	1,000
	<u>488,433</u>	<u>486,366</u>	<u>517,577</u>
Intergovernmental Revenues			
State shared taxes	20,674	20,673	20,673
State aid - local streets	97,488	97,487	97,487
State aid - recycling	3,303	3,299	3,300
State aid - computer	17	30	17
Grants on bridges	50,204	42,228	0
Fire insurance taxes	5,702	5,400	5,700
Trip Funds	0	0	21,500
	<u>177,388</u>	<u>169,117</u>	<u>148,677</u>
Licenses and Permits			
Liquor and malt beverages	338	320	335
Building Permits/Driveway Permits	5,444	7,900	5,600
Zoning Permits	400	1,500	600
Dog Licenses	732	700	650
Rental of Town Hall	1,470	480	800
Title Searches	350	400	300
	<u>8,734</u>	<u>11,300</u>	<u>8,285</u>
Charges for Services			
Solid Waste	43,163	40,747	42,008
Special Charges	109	0	0
Cemetery	48	48	48
	<u>43,320</u>	<u>40,795</u>	<u>42,056</u>
Interest			
Investments	565	1,500	650
Special Assessments	60	0	0
	<u>625</u>	<u>1,500</u>	<u>650</u>
Miscellaneous Revenues			
Miscellaneous Revenues	1,132	400	400
Berry Heritage Fund/Donations	4,700	0	0
	<u>5,832</u>	<u>400</u>	<u>400</u>
Total Revenues and other Financing Sources			
	<u>724,332</u>	<u>709,478</u>	<u>717,645</u>

Designated Fund Balances at December 31, 2013

Highway Contingency	49,372
Professional Fees and Engineers	3,248
Park Shelter	285
Parks	3,040
Bike Path	204
Town Hall Roof Repair	2,053
Town Events	31
Parks Maintenance & Development	3,350
	<u>61,583</u>

EXPENDITURES	2013 Actual	2013 Budget	2014 Budget
General Government			
Town Board	17,795	18,440	18,440
Clerk/Treasurer/Publishing	67,941	68,878	70,850
Assessor Fee & supplies	6,700	6,700	6,800
Building inspection fees	4,517	6,000	4,000
Audit	4,500	4,500	4,650
Elections	2,940	3,054	7,497
Plan Commission	39	1,715	1,000
Computer software and training	326	500	1,640
Office Supplies/Equipment	4,750	4,686	4,637
Newsletter	1,530	1,206	1,669
Professional Fees/Engineers	0	100	100
Insurance	8,405	7,800	8,557
Town Hall Expenses	4,124	5,060	5,208
Membership Dues	2,480	2,558	2,688
Street lights/Telephone	3,113	3,420	2,580
	<u>129,160</u>	<u>134,617</u>	<u>140,316</u>
Sanitation Expense			
Recycling	20,345	20,401	21,059
Solid Waste	40,595	40,747	42,008
	<u>60,940</u>	<u>61,148</u>	<u>63,067</u>
Public Safety			
Fire	46,604	45,376	42,956
Ambulance	10,869	10,869	10,870
Dane County Radio Operation	1,068	1,329	2,626
	<u>58,541</u>	<u>57,574</u>	<u>56,452</u>
Health and Human Services			
Dane County Services	4,350	4,350	4,350
Cemetery	3,560	3,560	700
	<u>7,910</u>	<u>7,910</u>	<u>5,050</u>
Parks and Recreation			
Parks	2,725	3,128	500
	<u>2,725</u>	<u>3,128</u>	<u>500</u>
Highways			
Maintenance/Fuel/Equipment	135,713	134,272	135,563
Road Construction	83,349	109,065	109,065
Highway Salaries	67,653	67,220	68,136
Highway Capital Equipment	23,034	23,034	16,000
Manufacturing Tax/Miscellaneous	329	304	285
	<u>310,078</u>	<u>333,895</u>	<u>329,049</u>
Debt Service			
Principal	114,924	110,655	114,285
Interest	8,840	13,111	8,926
	<u>123,764</u>	<u>123,766</u>	<u>123,211</u>
Total Expenditures	<u>693,118</u>	<u>722,038</u>	<u>717,645</u>

Mill Rate Comparisons (by School/Fire Districts)(per \$1,000 value,
with State Credit Reduction Included)

Year	WH/BE	WH/CP	M-CP/BE	M-CP/CP	SP/BE	SP/CP
1998	17.74584	17.73529	17.34434	17.33379	16.12175	16.11112
1999	21.05847	20.86386	21.32176	21.12715	20.27162	20.07701
2000	21.55228	21.49641	20.61039	20.55452	19.69281	19.63694
2001	23.43897	24.00597	23.21315	23.78015	22.38524	22.95224
2002	24.69885	25.50732	24.73736	25.54583	22.95611	23.76458
2003	16.51325	17.12772	17.40548	18.01995	15.65604	16.27052
2004	18.60695	19.07389	18.05371	18.52065	16.41257	16.87951
2005	18.45809	19.05824	18.01283	18.61298	17.28410	17.88425
2006	18.85383	19.24003	18.80201	19.18821	16.91682	17.30302
2007	21.52826	21.74815	20.71994	20.93983	18.96285	19.18274
2008	23.04930	23.31443	21.44792	21.71305	19.87284	20.13797
2009	15.70070	15.93170	15.44215	15.67315	14.79708	15.02808
2010	16.12278	16.26679	16.32480	16.46881	15.41348	15.55749
2011	15.62793	15.78419	16.08007	16.23633	15.28040	15.43666
2012	16.96288	17.13911	16.95353	17.12977	15.86085	16.03708
2013	15.62793	15.78419	16.08007	16.23633	15.28040	15.43666

State Credits Applied to Property Tax Bills

1998	129,120.98	2006	221,715.25
1999	133,967.72	2007	252,055.67
2000	141,400.16	2008	287,650.21
2001	149,471.37	2009	300,483.16
2002	158,177.88	2010	309,239.15
2003	165,163.35	2011	309,616.86
2004	171,030.50	2012	304,176.64
2005	176,381.55	2013	307,967.74

<u>Tax Comparisons</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>
Schools:					
Wisconsin Heights	994,466.03	1,011,221.47	949,267.01	1,055,502.00	1,073,163.41
Middleton-Cross Plains	867,516.02	917,326.00	875,286.49	925,420.56	910,787.79
Sauk-Prairie	15,357.00	15,870.00	15,270.00	15,689.00	15,511.00
Vocational	248,826.12	269,955.04	309,420.28	332,357.04	325,795.73
County	543,500.25	571,358.58	586,305.88	622,876.70	621,876.16
State	32,160.12	31,067.76	30,717.96	31,065.24	30,032.47
Local	386,909.00	385,668.00	385,418.00	386,290.00	420,475.00
Black Earth Fire	31,596.00	39,128.00	38,998.00	33,743.00	33,427.00
CP-Berry Fire	69,354.00	70,461.00	70,620.00	65,333.00	62,675.00
	<u>3,189,684.54</u>	<u>3,312,055.85</u>	<u>3,261,303.62</u>	<u>3,468,276.54</u>	<u>3,493,743.56</u>

Equalization Rates

1998	117.77%	2006	75.75%
1999	96.27%	2007	68.35%
2000	90.12%	2008	64.86%
2001	73.91%	2009	97.06%
2002	71.94%	2010	99.48%
2003	103.10%	2011	102.07%
2004	94.21%	2012	101.21%
2005	83.27%	2013	104.68%