

## TOWN OF BERRY

## ANNUAL REPORT

## Elected Officials

Anthony Varda, Chair	798-9999
Don Witmer-Kean, Supervisor	798-0883
Chris Upper, Supervisor	798-2286
Jim Laubmeier, Supervisor	798-1235
Bill Carlson, Supervisor	798-3898

## Other Officials

Brenda Kahl, Clerk/Treasurer	767-4152
Orlin Danz, Road Patrolman	767-3308
Accurate Appraisal LLC, Assessor	(800) 770-3927
Mike Diebold, Fire Warden	798-3000
Brenda Kahl, Fire Warden	767-4152
Anthony Varda, Fire Warden	798-9999
Dean Eppler, Building Inspector	(800) 422-5220

## Plan Commission

Anthony Varda, Chair	798-9999
Jim Laubmeier	798-1235
Carl Evert	767-3445
Steve Richter	577-3076
Leroy Baker	798-0463

Town Garage, 9036 State Road 19, Mazomanie 767-3308

Town Office, 9046 State Road 19, Mazomanie 767-4152

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	<u>General Fund</u>
Revenues	
Taxes	497,969
Intergovernmental Revenues	158,408
Licenses & Permits	10,792
Charges for Services	40,892
Interest	1,861
Miscellaneous	12,730
Total Revenues	<u>722,652</u>
Expenditures	
General Government	109,468
Sanitation	57,582
Public Safety	93,888
General Operating	19,301
Health & Human Services	2,781
Parks	485
Highways	563,998
Debt Service	128,948
Total Expenditures	<u>976,451</u>
Excess of Revenues Over (Under) Expenditures	<u>(253,799)</u>
Other Financing Sources Borrowed Money	<u>410,507</u>
Fund Balance - January 1	<u>227,059</u>
Fund Balance - December 31	<u>383,767</u>

Long-term debt at January 1, 2011	348,980
Debt proceeds during the year	410,507
Debt retired during year	<u>(113,374)</u>
Long-term debt at December 31, 2010	<u>646,113</u>

Long-term debt at Dec. 31, 2011 consisted of the following:

\$400,504 promissory note, due Aug. 28, 2012 Cross Plains Fire Dist/EMS Building, 4.20% Interest	220,277
\$52,672 promissory note, due January 9, 2016 Black Earth Fire Dist. Truck, 4.00% Interest	26,336
\$55,583 promissory note, due April 18, 2016 Cross Plains Fire Dist. Truck, 3.34% Interest	30,474
\$41,944 promissory note, due May 1, 2017 District 1 EMS building, 4.45% Interest	25,222
\$50,889 promissory note, due November 1, 2020 Black Earth Fire Dist. Truck, 4.16% interest	44,666
\$299,138 promissory note, due August 30, 2015 Far View Road construction, 3.19% interest	299,138
Total general obligation debt	<u>646,113</u>

<b>REVENUES</b>	<b>2011 Actual</b>	<b>2011 Budget</b>	<b>2012 Budget</b>
<b>Taxes</b>			
General Property Taxes	495,289	495,063	495,036
In lieu of tax	2,680	600	1,000
	<u>497,969</u>	<u>495,663</u>	<u>496,036</u>
<b>Intergovernmental Revenues</b>			
State shared taxes	26,839	26,839	20,673
State aid - local streets	97,509	97,509	97,487
State aid - recycling	3,296	5,097	3,296
State aid - computer	45	43	45
Grants on bridges	19,335	19,335	9,570
Fire insurance taxes	4,920	4,613	4,919
Other State payments-FEMA	6,464	0	0
	<u>158,408</u>	<u>153,436</u>	<u>135,990</u>
<b>Licenses and Permits</b>			
Liquor and malt beverages	324	330	320
Building Permits	7,225	9,000	7,000
Driveway/Zoning Permit Fees	1,525	1,500	1,700
Dog Licenses	723	700	700
Rental of Town Hall	320	320	320
Title Searches	675	300	500
	<u>10,792</u>	<u>12,150</u>	<u>10,540</u>
<b>Charges for Services</b>			
Solid Waste	40,844	38,388	39,540
Cemetery	48	48	48
	<u>40,892</u>	<u>38,436</u>	<u>39,588</u>
<b>Interest</b>			
Investments	1,841	2,200	2,000
Special Assessments	20	0	0
	<u>1,861</u>	<u>2,200</u>	<u>2,000</u>
<b>Miscellaneous Revenues</b>			
Miscellaneous Revenues	1,880	400	400
Berry Heritage Fund/Park Improvements	10,850	0	0
	<u>12,730</u>	<u>400</u>	<u>400</u>
<b>Other Financing Source</b>			
Borrowed Money	410,507	337,727	0
	<u>410,507</u>	<u>337,727</u>	<u>0</u>
<b>Total Revenues and other Financing Sources</b>	<b><u>1,133,159</u></b>	<b><u>1,040,012</u></b>	<b><u>684,554</u></b>

**Designated Fund Balances at December 31, 2011**

Highway Contingency	86,470
Highway Capital Equipment	15,000
Professional Fees and Engineers	2,745
Parks	1,001
Berry Heritage Fund/Park Shelter	13,251
Bike Path	204
	<u>118,671</u>

<b>EXPENDITURES</b>	<b>2011 Actual</b>	<b>2011 Budget</b>	<b>2012 Budget</b>
<b>General Government</b>			
Town Board	17,579	17,863	17,902
Office/Clerk/Treasurer/Publishing	67,483	66,766	68,304
Assessor Fee & supplies	6,700	6,700	6,700
Building inspection fees	6,683	8,000	6,000
Audit	4,200	4,200	4,400
Elections	2,334	2,985	4,145
Plan Commission	61	1,715	1,000
Computer software and training	300	500	500
Office equipment	2,629	2,822	2,822
Newsletter	1,244	1,662	1,206
Professional Fees/Engineers	255	1,000	1,000
	<u>109,468</u>	<u>114,213</u>	<u>113,979</u>
<b>Sanitation Expense</b>			
Recycling	19,194	19,194	19,743
Solid Waste	38,388	38,388	39,540
	<u>57,582</u>	<u>57,582</u>	<u>59,283</u>
<b>Public Safety</b>			
Fire	25,437	25,437	43,564
Ambulance	68,451	66,413	10,855
	<u>93,888</u>	<u>91,850</u>	<u>54,419</u>
<b>General Operating Expense</b>			
Insurance	7,903	8,777	7,865
Town Hall	5,332	6,090	5,500
Membership Dues	2,548	2,585	2,585
Street lights/Telephone	3,300	3,720	3,420
Miscellaneous/in lieu of tax/manufacturing	218	740	285
	<u>19,301</u>	<u>21,912</u>	<u>19,655</u>
<b>Health and Human Services</b>			
Dane County Services	2,041	2,041	2,332
Cemetery	740	700	700
	<u>2,781</u>	<u>2,741</u>	<u>3,032</u>
<b>Parks and Recreation</b>			
Parks	485	1,200	1,050
	<u>485</u>	<u>1,200</u>	<u>1,050</u>
<b>Highways</b>			
Maintenance/Fuel/Equipment	145,378	123,373	136,024
Road Construction	357,693	489,138	160,000
Highway Salaries	60,927	66,869	65,913
Highway Capital Equipment	0	15,000	16,000
	<u>563,998</u>	<u>694,380</u>	<u>377,937</u>
<b>Debt Service</b>			
Principal	113,374	39,564	40,120
Interest	15,574	16,570	15,079
	<u>128,948</u>	<u>56,134</u>	<u>55,199</u>
<b>Total Expenditures</b>	<b><u>976,451</u></b>	<b><u>1,040,012</u></b>	<b><u>684,554</u></b>

Mill Rate Comparisons (by School/Fire Districts)(per \$1,000 value,  
with State Credit Reduction Included)

Year	WH/BE	WH/CP	M-CP/BE	M-CP/CP	SP/BE	SP/CP
1996	26.00276	26.02732	25.95497	25.97953	23.15163	23.17619
1997	29.74237	29.60352	28.65608	28.51723	26.39271	26.25386
1998	17.74584	17.73529	17.34434	17.33379	16.12175	16.11112
1999	21.05847	20.86386	21.32176	21.12715	20.27162	20.07701
2000	21.55228	21.49641	20.61039	20.55452	19.69281	19.63694
2001	23.43897	24.00597	23.21315	23.78015	22.38524	22.95224
2002	24.69885	25.50732	24.73736	25.54583	22.95611	23.76458
2003	16.51325	17.12772	17.40548	18.01995	15.65604	16.27052
2004	18.60695	19.07389	18.05371	18.52065	16.41257	16.87951
2005	18.45809	19.05824	18.01283	18.61298	17.28410	17.88425
2006	18.85383	19.24003	18.80201	19.18821	16.91682	17.30302
2007	21.52826	21.74815	20.71994	20.93983	18.96285	19.18274
2008	23.04930	23.31443	21.44792	21.71305	19.87284	20.13797
2009	15.70070	15.93170	15.44215	15.67315	14.79708	15.02808
2010	16.12278	16.26679	16.32480	16.46881	15.41348	15.55749
2011	15.62793	15.78419	16.08007	16.23633	15.28040	15.43666

State Credits Applied to Property Tax Bills

1996	123,843.75	2004	171,030.50
1997	127,047.26	2005	176,381.55
1998	129,120.98	2006	221,715.25
1999	133,967.72	2007	252,055.67
2000	141,400.16	2008	287,650.21
2001	149,471.37	2009	300,483.16
2002	158,177.88	2010	309,239.15
2003	165,163.35	2011	309,616.86

<u>Tax Comparisons</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>
Schools:					
Wisconsin Heights	901,844.46	977,849.68	994,466.03	1,011,221.47	949,267.01
Middleton-Cross Plains	764,739.72	798,539.41	867,516.02	917,326.00	875,286.49
Sauk-Prairie	12,142.77	12,735.77	15,357.00	15,870.00	15,270.00
Vocational	214,454.14	229,416.08	248,826.12	269,955.04	309,420.28
County	484,232.95	510,186.39	543,500.25	571,358.58	586,305.88
State	30,354.46	32,138.81	32,160.12	31,067.76	30,717.96
Local	343,229.00	384,552.00	386,909.00	385,668.00	385,418.00
Black Earth Fire	34,963.00	31,860.00	31,596.00	39,128.00	38,998.00
CP-Berry Fire	64,540.00	64,353.00	69,354.00	70,461.00	70,620.00
	<u>2,850,500.50</u>	<u>3,041,631.14</u>	<u>3,189,684.54</u>	<u>3,312,055.85</u>	<u>3,261,303.62</u>

Equalization Rates

1996	75.73%	2004	94.21%
1997	71.61%	2005	83.27%
1998	117.77%	2006	75.75%
1999	96.27%	2007	68.35%
2000	90.12%	2008	64.86%
2001	73.91%	2009	97.06%
2002	71.94%	2010	99.48%
2003	103.10%	2011	102.07%



