

2012

TOWN OF BERRY

ANNUAL REPORT

Elected Officials

Anthony Varda, Chair	798-9999
Don Witmer-Kean, Supervisor	798-0883
Chris Upper, Supervisor	798-2286
Jim Laubmeier, Supervisor	798-1235
Bill Carlson, Supervisor	798-3898

Other Officials

Brenda Kahl, Clerk/Treasurer	767-4152
Orlin Danz, Road Patrolman	767-3308
Accurate Appraisal LLC, Assessor	(800) 770-3927
Dean Eppler, Building Inspector	(800) 422-5220
Brenda Kahl, Fire Warden	767-4152

Plan Commission

Anthony Varda, Chair	798-9999
Jim Laubmeier	798-1235
Carl Evert	767-3445
Steve Richter	577-3076
Leroy Baker	798-0463

Town Garage, 9036 State Road 19, Mazomanie	767-3308
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Town Office, 9046 State Road 19, Mazomanie	767-4152
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Fax	767-3015
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Email	twnberry@chorus.net
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	General Fund
Revenues	
Taxes	497,725
Intergovernmental Revenues	136,515
Licenses & Permits	11,166
Charges for Services	41,590
Interest	1,256
Miscellaneous	17,997
Total Revenues	<u>706,249</u>

Expenditures	
General Government	135,461
Sanitation	59,337
Public Safety	55,800
Health & Human Services	2,632
Parks and Recreation	13,808
Highways	405,155
Debt Service	450,357
Total Expenditures	<u>1,122,550</u>

Excess of Revenues Over (Under)	
Expenditures	<u>(416,301)</u>

Other Financing Sources	
Borrowed Money	<u>231,650</u>

Excess of Revenues and Other Financing	
Sources Over Expenditures and Other Uses	<u>(184,651)</u>

Fund Balance - January 1	<u>383,768</u>
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Fund Balance - December 31	<u><u>199,117</u></u>
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Long-term debt at January 1, 2012	646,113
Debt proceeds during the year	231,650
Debt retired during year	(198,359)
Refinanced during year	(229,934)
Long-term debt at December 31, 2012	<u><u>449,470</u></u>

Long-term debt at Dec. 31, 2012 consisted of the following:

\$299,138 promissory note, due August 30, 2015	
Far View Road construction, 3.19% interest	227,825

\$21,069 promissory note, due January 19, 2016	
Black Earth Fire Dist. Truck, 2.95% Interest	21,069

\$24,889 promissory note, due September 18, 2016	
Cross Plains Fire Dist. Truck, 2.29% Interest	24,889

\$139,365 promissory note, due Feb 19, 2019	
Cross Plains Fire Dist/EMS Building, 2.00% Interest	129,359

\$46,328 promissory note, due Sept 18, 2019	
Black Earth Fire Dist. Truck, 2.54% interest	46,328

Total general obligation debt	<u><u>449,470</u></u>
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REVENUES	2012 Actual	2012 Budget	2013 Budget
Taxes			
General Property Taxes	494,923	495,036	485,366
In lieu of tax	2,802	1,000	1,000
	<u>497,725</u>	<u>496,036</u>	<u>486,366</u>
Intergovernmental Revenues			
State shared taxes	20,674	20,673	20,673
State aid - local streets	97,488	97,487	97,487
State aid - recycling	3,299	3,296	3,299
State aid - computer	30	45	30
Grants on bridges	9,571	9,570	42,228
Fire insurance taxes	5,453	4,919	5,400
	<u>136,515</u>	<u>135,990</u>	<u>169,117</u>
Licenses and Permits			
Liquor and malt beverages	324	320	320
Building Permits/Driveway Permits	7,283	7,900	7,900
Zoning Permits	1,500	800	1,500
Dog Licenses	714	700	700
Rental of Town Hall	720	320	480
Title Searches	625	500	400
	<u>11,166</u>	<u>10,540</u>	<u>11,300</u>
Charges for Services			
Solid Waste	41,542	39,540	40,747
Cemetery	48	48	48
	<u>41,590</u>	<u>39,588</u>	<u>40,795</u>
Interest			
Investments	1,189	2,000	1,500
Special Assessments	67	0	0
	<u>1,256</u>	<u>2,000</u>	<u>1,500</u>
Miscellaneous Revenues			
Miscellaneous Revenues	3,523	400	400
Berry Heritage Fund/Donations	14,474	0	0
	<u>17,997</u>	<u>400</u>	<u>400</u>
Other Financing Source			
Borrowed Money	231,650	0	0
	<u>231,650</u>	<u>0</u>	<u>0</u>
Total Revenues and other Financing Sources	<u>937,899</u>	<u>684,554</u>	<u>709,478</u>

Designated Fund Balances at December 31, 2012

Highway Contingency	33,106
Professional Fees and Engineers	3,148
Park Shelter	2,162
Parks	1,788
Bike Path	204
Town Hall Roof Repair	2,053
Town Events	50
	<u>42,511</u>

EXPENDITURES	2012 Actual	2012 Budget	2013 Budget
General Government			
Town Board	18,136	17,902	18,440
Clerk/Treasurer/Publishing	65,813	66,440	68,878
Assessor Fee & supplies	6,700	6,700	6,700
Building inspection fees	5,826	6,000	6,000
Audit	4,400	4,400	4,500
Elections	6,214	4,796	3,054
Plan Commission	72	1,000	1,715
Computer software and training	388	500	500
Office Supplies/Equipment	4,406	4,686	4,686
Newsletter	1,147	1,206	1,206
Professional Fees/Engineers	597	1,000	100
Insurance	8,284	7,865	7,800
Town Hall Expenses	7,766	5,750	5,310
Membership Dues	2,448	2,585	2,558
Street lights/Telephone	3,264	3,420	3,420
	<u>135,461</u>	<u>134,250</u>	<u>134,867</u>
Sanitation Expense			
Recycling	19,797	19,743	20,401
Solid Waste	39,540	39,540	40,747
	<u>59,337</u>	<u>59,283</u>	<u>61,148</u>
Public Safety			
Fire	44,450	43,564	45,376
Ambulance	10,854	10,855	10,869
Dane County Radio Operation	496	0	1,329
	<u>55,800</u>	<u>54,419</u>	<u>57,574</u>
Health and Human Services			
Dane County Services	2,332	2,332	4,350
Cemetery	300	700	700
	<u>2,632</u>	<u>3,032</u>	<u>5,050</u>
Parks and Recreation			
Parks	13,808	14,596	750
	<u>13,808</u>	<u>14,596</u>	<u>750</u>
Highways			
Maintenance/Fuel/Equipment	136,421	136,024	134,003
Road Construction	142,095	110,000	190,000
Highway Salaries	60,241	65,913	67,220
Highway Capital Equipment	66,364	66,364	16,000
Manufacturing Tax	34	35	35
	<u>405,155</u>	<u>378,336</u>	<u>407,258</u>
Debt Service			
Principal	428,294	212,072	38,028
Interest	22,063	15,091	4,803
	<u>450,357</u>	<u>227,163</u>	<u>42,831</u>
Total Expenditures	<u>1,122,550</u>	<u>871,079</u>	<u>709,478</u>

Mill Rate Comparisons (by School/Fire Districts)(per \$1,000 value,
with State Credit Reduction Included)

Year	WH/BE	WH/CP	M-CP/BE	M-CP/CP	SP/BE	SP/CP
1997	29.74237	29.60352	28.65608	28.51723	26.39271	26.25386
1998	17.74584	17.73529	17.34434	17.33379	16.12175	16.11112
1999	21.05847	20.86386	21.32176	21.12715	20.27162	20.07701
2000	21.55228	21.49641	20.61039	20.55452	19.69281	19.63694
2001	23.43897	24.00597	23.21315	23.78015	22.38524	22.95224
2002	24.69885	25.50732	24.73736	25.54583	22.95611	23.76458
2003	16.51325	17.12772	17.40548	18.01995	15.65604	16.27052
2004	18.60695	19.07389	18.05371	18.52065	16.41257	16.87951
2005	18.45809	19.05824	18.01283	18.61298	17.28410	17.88425
2006	18.85383	19.24003	18.80201	19.18821	16.91682	17.30302
2007	21.52826	21.74815	20.71994	20.93983	18.96285	19.18274
2008	23.04930	23.31443	21.44792	21.71305	19.87284	20.13797
2009	15.70070	15.93170	15.44215	15.67315	14.79708	15.02808
2010	16.12278	16.26679	16.32480	16.46881	15.41348	15.55749
2011	15.62793	15.78419	16.08007	16.23633	15.28040	15.43666
2012	16.96288	17.13911	16.95353	17.12977	15.86085	16.03708

State Credits Applied to Property Tax Bills

1997	127,047.26	2005	176,381.55
1998	129,120.98	2006	221,715.25
1999	133,967.72	2007	252,055.67
2000	141,400.16	2008	287,650.21
2001	149,471.37	2009	300,483.16
2002	158,177.88	2010	309,239.15
2003	165,163.35	2011	309,616.86
2004	171,030.50	2012	304,176.64

<u>Tax Comparisons</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
Schools:					
Wisconsin Heights	977,849.68	994,466.03	1,011,221.47	949,267.01	1,055,502.00
Middleton-Cross Plains	798,539.41	867,516.02	917,326.00	875,286.49	925,420.56
Sauk-Prairie	12,735.77	15,357.00	15,870.00	15,270.00	15,689.00
Vocational	229,416.08	248,826.12	269,955.04	309,420.28	332,357.04
County	510,186.39	543,500.25	571,358.58	586,305.88	622,876.70
State	32,138.81	32,160.12	31,067.76	30,717.96	31,065.24
Local	384,552.00	386,909.00	385,668.00	385,418.00	386,290.00
Black Earth Fire	31,860.00	31,596.00	39,128.00	38,998.00	33,743.00
CP-Berry Fire	64,353.00	69,354.00	70,461.00	70,620.00	65,333.00
	<u>3,041,631.14</u>	<u>3,189,684.54</u>	<u>3,312,055.85</u>	<u>3,261,303.62</u>	<u>3,468,276.54</u>

Equalization Rates

1997	71.61%	2005	83.27%
1998	117.77%	2006	75.75%
1999	96.27%	2007	68.35%
2000	90.12%	2008	64.86%
2001	73.91%	2009	97.06%
2002	71.94%	2010	99.48%
2003	103.10%	2011	102.07%
2004	94.21%	2012	101.21%

